

1	Company name	
2	Company profile (attach)	
3	Provide a list of managing partners/executive management and their contact information Point of contact, email address, phone number/fax number. (attach)	
4	ALTA Best Practices Self-assessment	
5	Please provide a copy of your firms client complaint resolution policy.	
6	Errors and omissions insurance (attach)	
7	Fidelity Bond insurance- \$150,000 minimum *Required by SunTrust Mortgage* (attach declaration page)	
8	Certificate of good standing-(attorney states) NY, GA, MA, CT, DE, NC, SC, WV	
10	List underwriters in which your company issues policies through Provide a letter of good standing from each title underwriter (attach) *	
11	States in which you are licensed to provide title and settlement services.	
12	Do you have REAL EC (technology) capabilities ? Yes or NO	
13	Estimated Title and Settlement fee's (attach)	
14	Do you have a banking relationship with Suntrust ? Yes or No, if "yes" please provide the branch location and the name of your relationship manager	



Title & Settlement Approval Form
